



CAN YOU INVEST WITH MYFARM?

INFORMATION SHEET

 **MYFARM**
INVESTMENTS



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Most MyFarm offers are wholesale investment products – which means only wholesale investors can invest in them.

To qualify as a Wholesale Investor, you must meet the criteria set out in Schedule 1 of the Financial Markets Conduct Act 2013.



Are you a Wholesale Investor?

There are several ways you can qualify as a Wholesale Investor:

1. You are a large investor who has owned or controlled net assets of \$5 million in the past two financial years.
2. You have acquired \$1 million of the following specified financial products within the past two years:
 - Managed investment schemes
 - Equities
 - Derivatives
 - Debt securities

Note that term deposits, commercial or residential property investments, and Kiwisaver funds do NOT qualify you as a wholesale investor.

3. You are an investment business. Examples include licensed financial advisors and professionals who invest on behalf of other people.

If you are applying as an investment business – we encourage you to talk with us first about the criteria.

4. You are investing at least \$750,000 in the offer.

If you think you qualify under this exclusion – please contact MyFarm BEFORE sending in your application.

5. You can also invest in MyFarm wholesale investments if you qualify as an Eligible Investor (see below).

Wholesale Investor Certification.

If you think you meet the criteria for a Wholesale Investor, MyFarm will provide you with a safe harbour certificate that you'll need to complete in the name of the investment entity and describe which of the five criteria you meet from the list above. You'll find this certificate alongside the application form at the back of the Information Memorandum for each offer.



Are you an Eligible Investor?

To qualify as a certified 'Eligible Investor' – you need to demonstrate your track record of investment experience.

We take the following into consideration:

1. **Have you invested in investment products that are similar to MyFarm offers?** These could include other management investment schemes linked to a property centric investment or other agricultural syndicated investments.
2. **What is your investment background in other financial products?** We look, at how regularly you acquire and dispose of those products, what their value is, and who you are invested with.
3. **Do you have any relevant experience that might support your application?** This could include financial qualifications or experience working in the financial sector – as well as any experience in horticultural or agricultural endeavours.

The key here is that you need to be able to demonstrate that your experience investing in financial products enables you to assess the merits of the MyFarm investment offer, your information requirements, and the adequacy of the information provided to you.

The following investment types DO NOT qualify you as an Eligible Investor:

- Term deposits
- Kiwisaver
- Cash surpluses
- Residential property
- Standalone commercial property

Eligible Investor Certification

If you think you meet the criteria for an Eligible Investor, you will need to provide TWO certificates. You'll find these certificates alongside the application form at the back of the Information Memorandum for each offer.

The FIRST certificate must be completed by you and describes your investment experience.

The SECOND certificate must be signed off by your third-party professional. This certifies that your third-party professional has advised you of the nature of wholesale investment products and that you understand what you have committed to by completing the certificate.



DISCLAIMER

MyFarm offers are only open to investors who fall within the exclusions applicable to offers made to “wholesale investors” as set out in Schedule 1, clauses 3 (2)(a)-(c) and 3 (3)(a)-(b)(ii) of the Financial Markets Conducts Act 2013 (FMCA).

You can obtain further information on FMCA requirements, and whether you come within the exclusions and their requirements at www.myfarm.co.nz/fmca